



# The Jasinski Society

## Securing the Future of Tulsa Ballet Through Planned Giving

*Tulsa Ballet is grateful for your support and financial commitment. Your gift will help us to continue serving future generations with the highest quality dance and dance education.*

With what giving vehicle will your gift be made?

(check all that apply)

- Will bequest
- Trust bequest
- Annuity Trust bequest
- IRA beneficiary designation
- Life Insurance beneficiary designation
- Other \_\_\_\_\_
  
- My estate plans designate Tulsa Ballet as the recipient of a specified amount:  
\$ \_\_\_\_\_
  
- Tulsa Ballet will receive a percentage of my estate upon my death:  
\_\_\_\_\_ %

My gift is:

- Revocable
  - Irrevocable
  - One time gift
  - Recurring gift
- Time frame of recurring gift: \_\_\_\_\_

My Gift is:

- Unrestricted
- Restricted

If restricted, how would you like your gift to be designated?

- Production Sponsorship..... \_\_\_\_ %
- Education and Outreach ..... \_\_\_\_ %
- Scholarship ..... \_\_\_\_ %
- Endowment Fund:
  - General*..... \_\_\_\_ %
  - Preservation of Classical Repertoire* \_\_\_\_ %
  - Contemporary & New Works* ..... \_\_\_\_ %
  - Education* ..... \_\_\_\_ %
  - Live Music/Orchestra*..... \_\_\_\_ %
- Other ..... \_\_\_\_ %

I would like to establish a new fund; (\$50,000 future value minimum)

I/we wish our gift to remain anonymous

How should we contact you with questions regarding your gift?

Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Telephone (     ) \_\_\_\_\_ Fax (     ) \_\_\_\_\_

Email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Office use only: Current value of gift using NCPG Valuation Standards: _____
Future value of gift using NCPG Valuation Standards: _____

Please return this form to Amy Miller, Director of Development,  
Tulsa Ballet, 1212 E. 45<sup>th</sup> Place, Tulsa, OK 74105.